

**Ylva Forsberg**  
Partner, Stockholm



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## *Co-head of Capital Markets department*

Ylva works in Schjødt's Banking & Finance and Capital Markets departments. She specialises in capital markets transactions, public M&A and general corporate advisory. She is regularly involved in complex Swedish and international transactions and has extensive experience from advising and representing Swedish and international investment banks, private equity sponsors, issuers and investors. She has also experience in fund formation, various co-investment structures and incentive schemes, as well as financial regulatory matters for listed companies, including disclosure obligations and insider information requirements.

Ylva joined Schjødt in 2020 in connection with Schjødt's merger with the Swedish law firm Hamilton. Prior to joining Schjødt, Ylva worked as an investment banker at SEB Corporate Finance, and prior to that she practiced as a lawyer at Roschier law firm in Stockholm.

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## Practice areas

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- Capital Markets
- German Desk
- Private Equity & Venture Capital

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## About Ylva

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### Experience

**Legal advisor** in equity capital markets transactions, such as initial public offerings (IPOs), rights issues, private placement issuances and secondary placements.

**Legal advisor** in public takeovers, legal mergers and M&A-transactions involving listed companies.

**Legal advisor** - corporate advisory, including corporate governance, disclosure obligations and insider information requirements.

**Legal advisor** in venture capital transactions, including pre-IPO equity capital raisings.

**Legal advisor** in fund formation, incentive schemes and various co-investment structures.

### Rankings

**2021** Next Generation Partners and Recommended - Legal 500

**2020** Rising Star and Recommended - Legal 500

### Education

**2012** Master of Laws, Uppsala University

**2012** Law studies, Ludwig-Maximilians-Universität, München

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## References

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- acted for Karessa Pharma (listed on Nasdaq First North) in connection with the legal merger with Klaria Pharma (also listed on Nasdaq First North).
- acted for the selling shareholders selling shareholders in connection with Nordisk Film Games' investment in Star Stable Entertainment AB.
- acted for Nordic Iron Ore in connection with its issuance of shares and warrants, and listing on Nasdaq First North.
- acted for a consortium of investors in connection with their investment in Klarna.
- acted for Danske Bank, Corporate Finance, in connection with the rights issue in Midsona.